

Dependent

2025-2026 Verification Worksheet

Your application was selected for a review called verification. Verification is a process governed by federal and/or state regulations and is used to ensure that the information applicants report on the Free Application for Federal Student Aid (FAFSA) is accurate. MCCC will compare information from your 2025-2026 FAFSA with this form, if applicable; copies of 2023 Federal Tax Return Transcript(s); or with Federal Wage and Income Transcript(s) or other financial documents. Information transferred successfully from the IRS and not subsequently changed is considered acceptable documentation for IRS-related information, and a Federal Tax Return Transcript will not be required.

The law requires us to ask for this information before awarding Federal Student Aid. If there are differences between your application information and your financial documents, MCCC will need to make corrections. If you do not complete this form or submit all of the required documents requested, we will not be able to complete the processing of your financial aid.

- 1. Complete and sign this worksheet—at least one parent must sign the certification (SECTION E) on page 2 of the worksheet.
- 2. Review your Student Aid Report (SAR), information request emails from the Financial Aid Office, and Student Self-Service to see if you need to submit other documentation (such as default clearance letter, citizenship documentation, social security card, admission to degree program, etc.).
- 3. Submit the completed worksheet, Federal Tax Return Transcript(s), and any other documents to Financial Aid Office.
- 4. After the Financial Aid Office has reviewed your information, you may be asked to submit additional documentation. When all information has been reviewed and any necessary corrections made, you will be notified about financial aid awards and payments.

Section 1: STUDENT MUST CONFIRM DEMOGRAPHIC AND FAMILY INFORMATION

A. Student Information

| Last Name | First Name | <i>M.I.</i> | Social Security Number | MCCC Student ID Number | |
|----------------------------|------------|-------------|---------------------------------|------------------------|--|
| Address (include apt. no.) | | | Date of Birth | | |
| City | State | Zip Code | Phone Number (include area code | 2) | |

B. Family Information

List the people that your parents will financially support between July 1, 2025 and June 30, 2026. Include yourself, your parents, and your parents' other children if (a) your parents provide more than half of their support or (b) the children would be required to provide parental information when applying for Federal Student Aid. Include other people only if they now live with your parents and receive, and will continue to receive, more than half of their financial support from them between July 1, 2025 and June 30, 2026.

Write the names and ages of all family members including yourself and your parent(s). Also write the name of the college for any family member who will be attending college at least half-time (6 credits or more) between July 1, 2025 and June 30, 2026 and will be enrolled in a degree or certificate program. If you need more space, attach a separate page.

| Full Name | Age | Relationship | College (if currently enrolled) |
|-----------|-----|----------------------------|------------------------------------|
| | | Self | Mercer County Community College |
| | | Parent1 | |
| | | Parent2 (If applicable) | |
| | | | |
| | | | |
| | | | |
| | | | |

Section 2: TAX FILERS MUST PROVIDE IRS TAX INFORMATION (2 OPTIONS)

- 1. If you did NOT transfer your and your parent(s)' Federal Tax Information when initially completing the FAFSA online, you can make corrections on studentaid.gov to try and transfer this information. If we receive a corrected FAFSA indicating that the transfer was successful, the 2023 Federal Tax Return Transcript document request for you and/or your parent(s) will be removed. Check *Financial Aid Self-Service on your MyMercer portal* for the status update to this requirement.
- 2. If you did not/were not able to transfer the necessary Federal Tax Information when initially completing the FAFSA online, you must submit a copy of your and/or your parent(s) 2023 Federal Tax Return Transcript. Check *Financial Aid Self-Service on your MyMercer portal* to review which document(s) are required. To request a copy of your 2023 Federal Tax Return Transcript from the Internal Revenue Service go to <u>www.IRS.gov</u> or your local IRS office. If you amended your tax return after you filed, you must also provide a copy of the 2023 Federal Tax Account Transcript.

C. Student's Income and Benefits Information

Check the appropriate statement below and provide the requested information and documents:

____I transferred my 2023 Federal Tax Information to the FAFSA and made no further changes to the information.

I did not (or could not) transfer my 2023 Federal Tax Information to the FAFSA. I have attached a copy of my 2023 Federal Tax Return Transcript.

_I did not and am not required to file a 2023 Federal Income Tax Return. [Attach your 2023 Wage and Income Transcript from irs.gov. Please list sources and amounts of any untaxed income received in 2023.]

| Employer Name/Source of Untaxed Income | 2023 Amount Earned |
|----------------------------------------|--------------------|
| | |
| | |

D. Parent(s)' Income and Benefits Information

Check the appropriate statement below and provide the requested information and documents:

_I/we transferred my/our 2023 Federal Tax Information to the FAFSA and made no further changes to the information.

_I/we did not (or could not) transfer my/our 2023 Federal Tax Information to the FAFSA. I/we have attached a copy of my/our 2023 Federal Tax <u>Return Transcript(s)</u>.

_I/we did not and were not required to file a 2023 Federal Income Tax Return. [Attach your <u>2023 Wage and Income Transcript(s)</u> and <u>2023</u> <u>Letter(s) of Non-Filing</u> from irs.gov. Please list sources and amounts of any untaxed income received in 2023.]

| Employer Name/Source of Untaxed Income | 2023 Amount Earned |
|----------------------------------------|--------------------|
| | |
| | |

E. Certification

Each person signing this form certifies that all information reported on it is complete and correct. The student and at least one parent must sign and date.

Student Signature

Date

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Parent Signature

Date